

EAZYrent

Et smugkig på funktionaliteten i EAZYrent

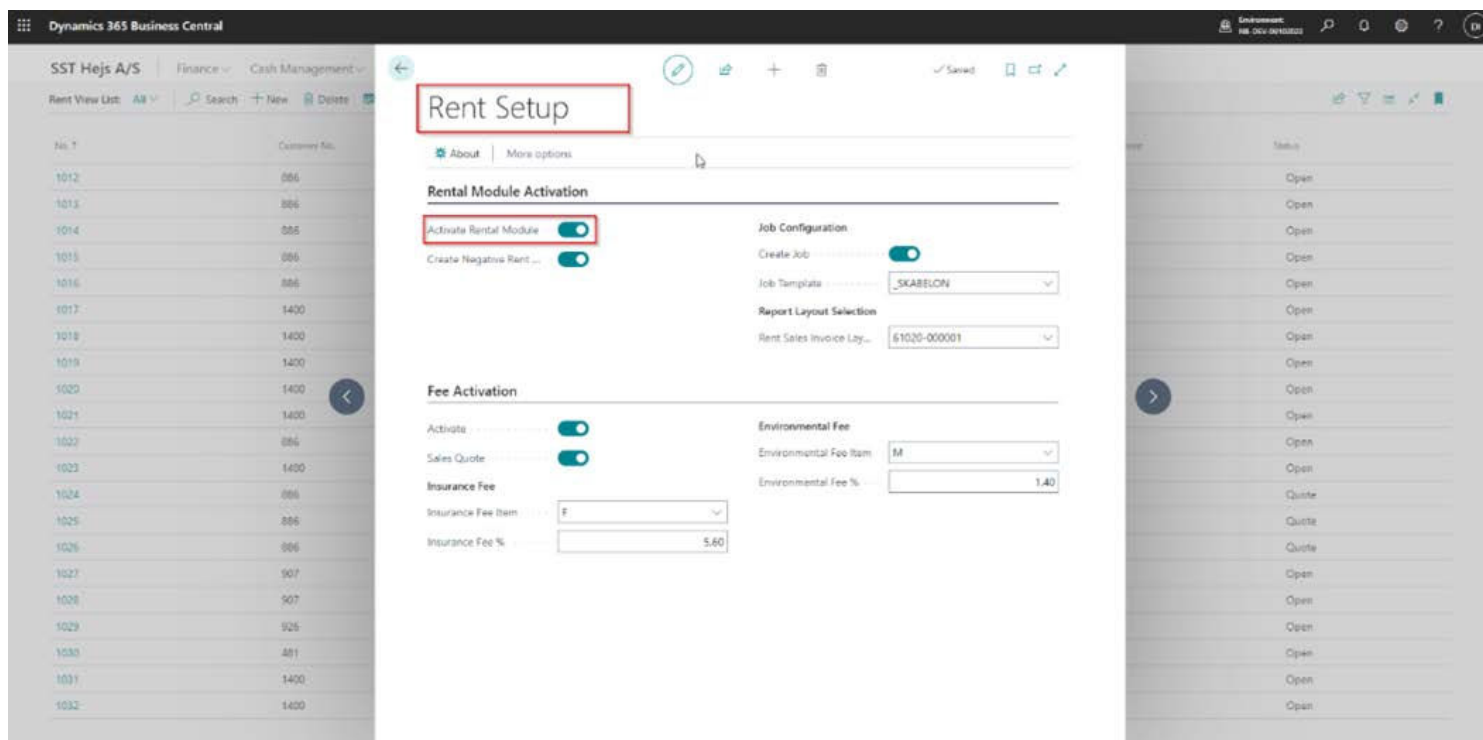
Dynamics Inspire ApS

Sverigesvej 16, Slagelse

Banegårdsgade 2, 8700 Horsens

Vi starter med en setup side, hvor vi aktiverer udlejningsmodulet

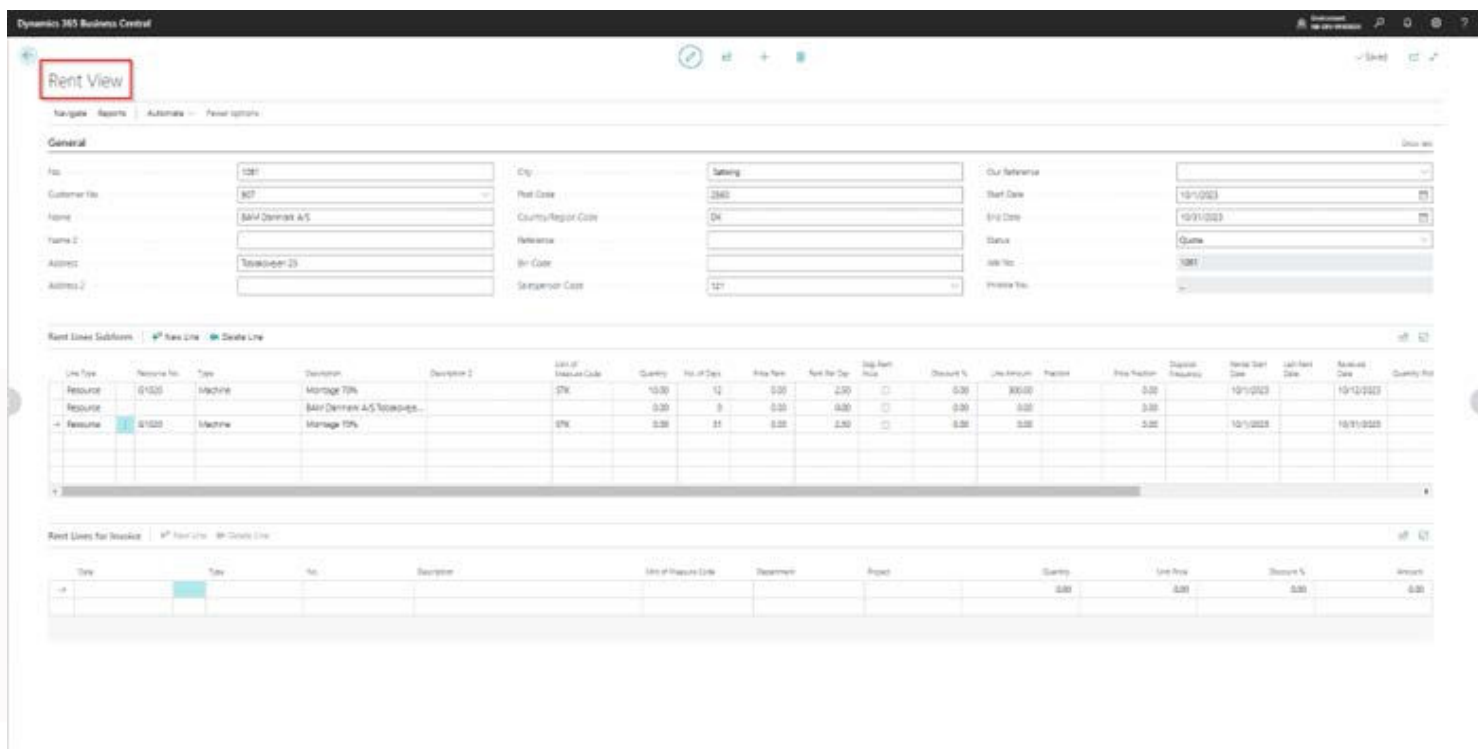
Dette slår alle modulets features til



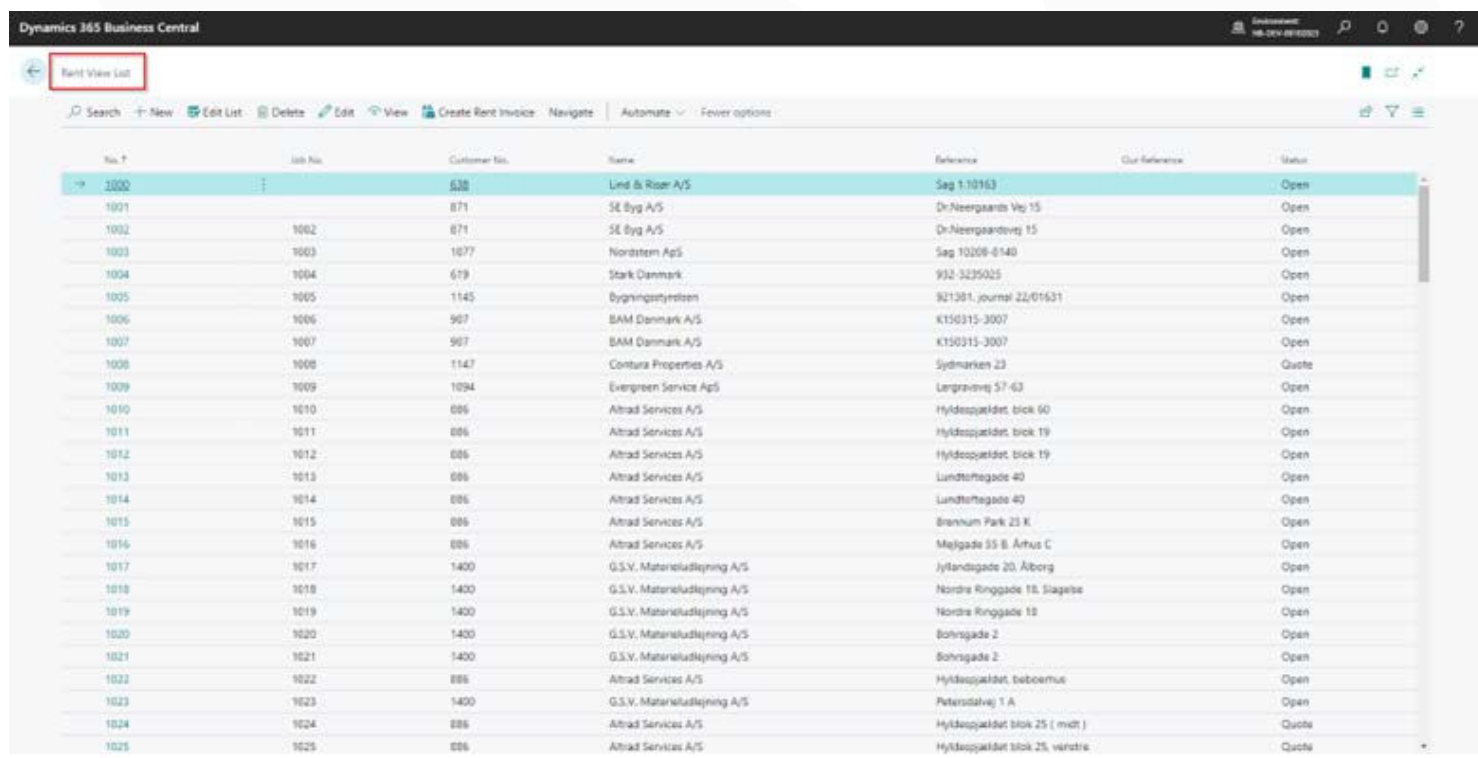
Tryk på "New" for at tilføje en ny udlejningsregistrering i "Rent view list" i Business Central



Udlejningsmoduliet starter med at tilføje kundedetaljer i "Rent card"



Udlejningslisten viser udlejningsdetaljer



Status

Vi har fire slags statusangivelser i udlejningsmodulet; "Quote", "order", "open" and "close".

For at generere tilbud skal status ændres til "quote" i "rent view card", hvorpå udlejningsmodulet genererer udlejningstilbuddet ud fra handlinger i "rent quote".

The screenshot shows the 'Rent View' card for reference 1059. The 'Status' field is highlighted with a red box and set to 'Quote'. The card displays various fields for customer information, address, and dates.

No.	1059	Reference	Reference 123
Customer No.	907	Bin Code	Islamabad
Name	BAM Danmark A/S	Salesperson Code	112
Name 2		Our Reference	REF
Address	Totalsvejen 25	Start Date	10/1/2023
Address 2		End Date	10/31/2023
City	Søborg	Status	Quote
Post Code	2860	Job No.	
Country/Region Code	DK	Invoice No.	105012

Når tilbuddet er genereret, ændres status til "order" i "rent view card" og modulet åbner "rent pickup instruction", hvorefter afhentningsinstruktioner til jeres kunder også fremgår.

The screenshot shows the 'Rent View' card for reference 1059. The 'Status' field is highlighted with a red box and set to 'Order'. The card displays various fields for customer information, address, and dates.

No.	1059	Reference	Reference 123
Customer No.	907	Bin Code	Islamabad
Name	BAM Danmark A/S	Salesperson Code	112
Name 2		Our Reference	REF
Address	Totalsvejen 25	Start Date	10/1/2023
Address 2		End Date	10/31/2023
City	Søborg	Status	Order
Post Code	2860	Job No.	
Country/Region Code	DK	Invoice No.	105012

Herpå ændres status til "open" og udlejning af ressourcer til jeres kunder påbegyndes

General

No: 1061 City: Søborg
 Customer No: 121 Post Code: 2302
 Name: BMW Denmark A/S Country/Region Code: DK
 Name 2: Reference:
 Address: Torsløkkevej 22 Bn Code:
 Address 3: Taxation Code: 121

Our Reference: Bill Date: 15/1/2023
 Print Date: 15/1/2023
Status: Open
 Bill No: 1061 Invoice No:

Rent Lines Subform

Line Type	Resource No.	Type	Description	Description 2	Unit of Measure Code	Quantity	Use of Stock	Price Per	Start Date	Stop Date	Discount %	Line Amount	Factor	Price Factor	Special Pricing	Serial Start Date	Serial End Date	Resource Qty
Resource	Q1022	Machine	Hjortage 70%		STK	10.00	12	0.00	2.00	01	0.00	200.00	0.00	0.00		15/1/2023	15/1/2023	0
Resource			BMW Denmark A/S/Torsløkke...			0.00	0	0.00	0.00	01	0.00	0.00	0.00	0.00		15/1/2023	15/1/2023	0
Resource	Q1022	Machine	Hjortage 70%		STK	0.00	31	0.00	2.00	01	0.00	0.00	0.00	0.00		15/1/2023	15/1/2023	0

Rent Lines for Invoice

Date	Type	No.	Description	Unit of Measure Code	Department	Project	Quantity	Unit Price	Discount %	Amount
							0.00	0.00	0.00	0.00

Detaljer om ressourcerne tilføjes under "rent line subform".

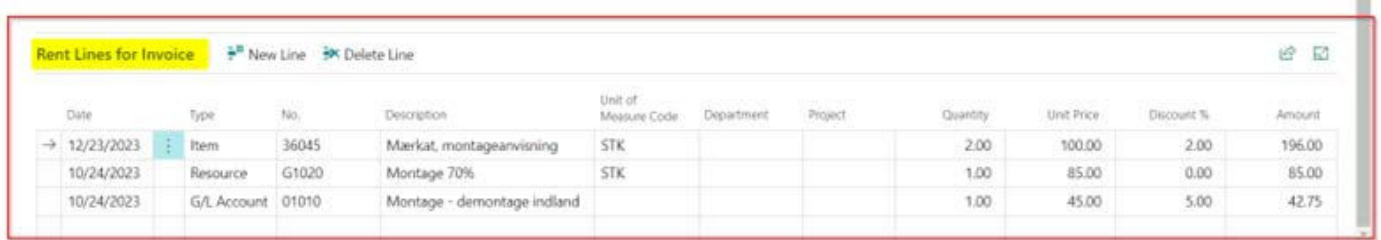
Rent Lines Subform

Line Type	Resource No.	Type	Description	Description 2	Unit of Measure Code	Quantity	Use of Stock	Price Per	Start Date	Stop Date	Discount %	Line Amount	Factor	Price Factor	Special Pricing	Serial Start Date	Serial End Date	Resource Qty
Resource	Q1022	Machine	Hjortage 70%		STK	10.00	12	0.00	2.00	01	0.00	200.00	0.00	0.00		15/1/2023	15/1/2023	0
Resource			BMW Denmark A/S/Torsløkke...			0.00	0	0.00	0.00	01	0.00	0.00	0.00	0.00		15/1/2023	15/1/2023	0
Resource	Q1022	Machine	Hjortage 70%		STK	0.00	31	0.00	2.00	01	0.00	0.00	0.00	0.00		15/1/2023	15/1/2023	0

Rent Lines for Invoice

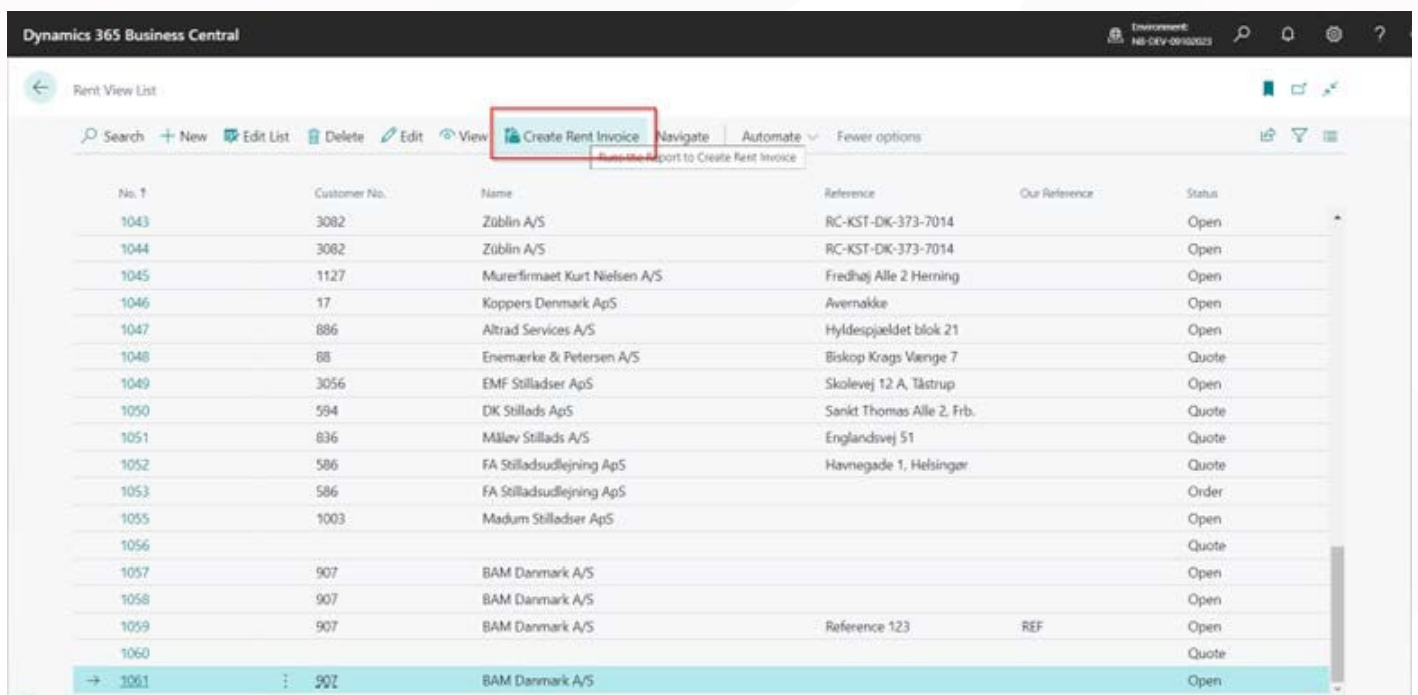
Date	Type	No.	Description	Unit of Measure Code	Department	Project	Quantity	Unit Price	Discount %	Amount
							0.00	0.00	0.00	0.00

"Rent line invoice" registrerer detaljer om ekstra service i forbindelse med udlejning til brug for fakturering



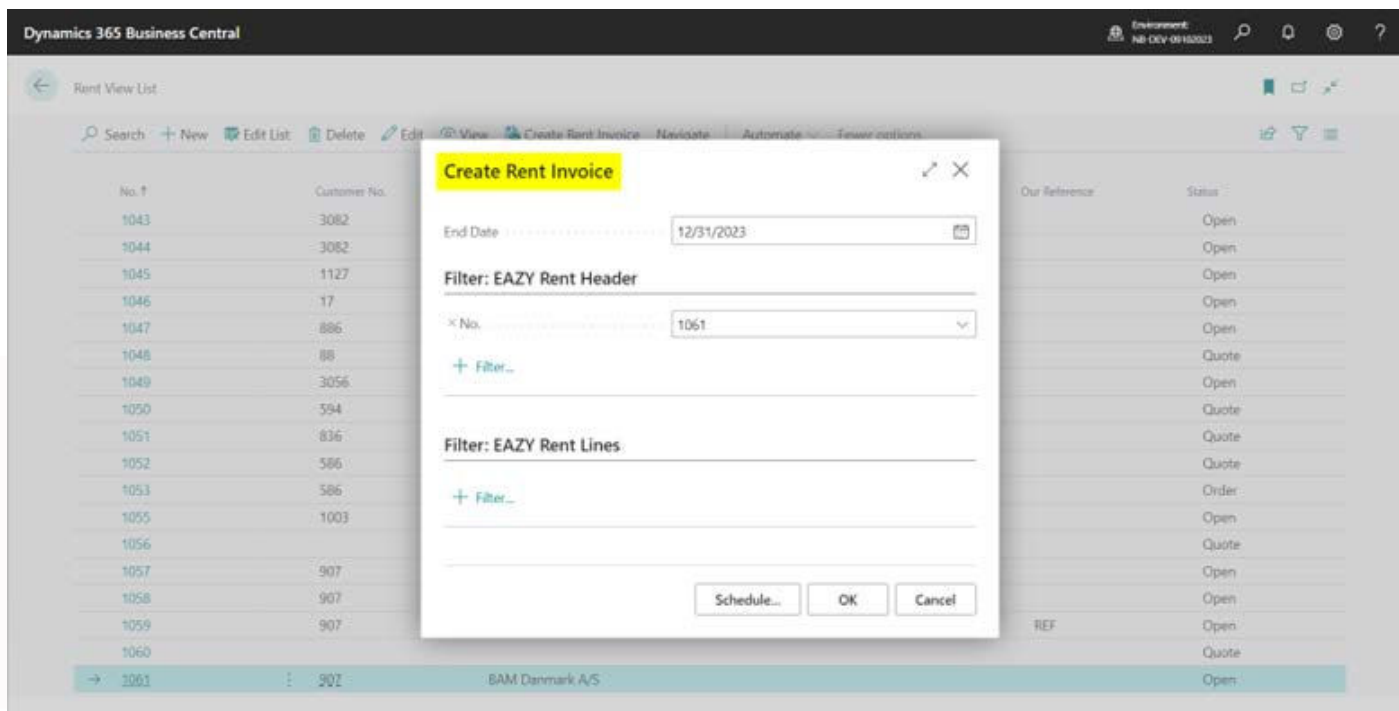
Date	Type	No.	Description	Unit of Measure Code	Department	Project	Quantity	Unit Price	Discount %	Amount
→ 12/23/2023	Item	36045	Mærkat, montageanvisning	STK			2.00	100.00	2.00	196.00
10/24/2023	Resource	G1020	Montage 70%	STK			1.00	85.00	0.00	85.00
10/24/2023	G/L Account	01010	Montage - demontage indland				1.00	45.00	5.00	42.75

En ny faktura skabes i "create rent invoice" som handling på siden "rent view list".

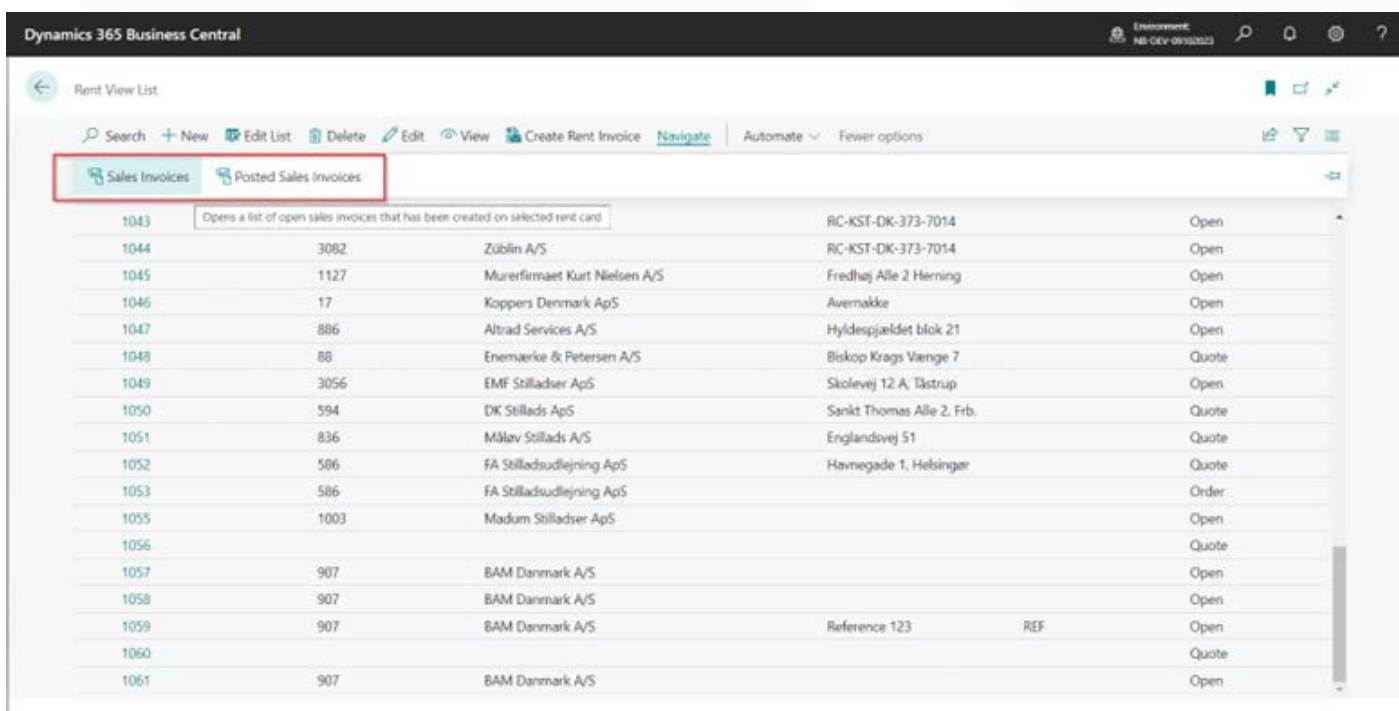


No.	Customer No.	Name	Reference	Our Reference	Status
1043	3082	Zublin A/S	RC-KST-DK-373-7014		Open
1044	3082	Zublin A/S	RC-KST-DK-373-7014		Open
1045	1127	Murerfirmaet Kurt Nielsen A/S	Fredhøj Alle 2 Herring		Open
1046	17	Koppers Denmark ApS	Avernakke		Open
1047	886	Altrad Services A/S	Hyldebjergvej blok 21		Open
1048	88	Enemærke & Petersen A/S	Biskop Krags Vænge 7		Quote
1049	3056	EMF Stillads ApS	Skolevej 12 A, Tåstrup		Open
1050	594	DK Stillads ApS	Sankt Thomas Alle 2, Fri.		Quote
1051	836	Måløv Stillads A/S	Englandsvej 51		Quote
1052	586	FA Stilladsudlejning ApS	Havnegade 1, Helsingør		Quote
1053	586	FA Stilladsudlejning ApS			Order
1055	1003	Madum Stillads ApS			Open
1056					Quote
1057	907	BAM Danmark A/S			Open
1058	907	BAM Danmark A/S			Open
1059	907	BAM Danmark A/S	Reference 123	REF	Open
1060					Quote
→ 1061	907	BAM Danmark A/S			Open

Denne dialogboks åbner, når der klikkes på "Create rent invoice action".



Når jeres udlejningsfakturaer er genereret, kan I gå til åbne og posterede salgsfakturaer på disse udlejninger.



Der kan lukkes for udlejninger, når disse ikke er aktuelle ved at ændre status til "close" på siden "Rent view card".

Dynamics 365 Business Central

Environment: MR_DEV_09/10/2023

Rent View

1061

Navigate Automate Fewer options

No. 1061 Reference

Customer No. 907 Bin Code

Name BAM Danmark A/S Salesperson Code 121

Name 2

Address Tobakvej 25 Our Reference

Address 2

City Søborg Start Date 10/1/2023

Post Code 2860 End Date 10/31/2023

Country/Region Code DK Status **Close** Invoice No. 103013

Rent Lines Subform + New Line - Delete Line

Line Type	Line Amount	Fraction	Price Fraction	Deposit Frequency	Rental Start Date	Last Rent Date	Received Date	Quantity Picked	Quantity Shipped	Shipment Date	Address From	Address To	Status
→ Resource	775.00		0.00		10/1/2023	11/30/2023		0.00	0.00				Close
	0.00		0.00					0.00	0.00				Close
Resource	0.00		0.00		10/1/2023	11/30/2023		0.00	0.00				Close